FORM - I

| 1 | Name of the applicant | : | CleanMax Fusion Power LLP | | |
|----|---|-----|--|--|--|
| 2 | Address | | | | |
| | (a) Registered office address | : | 13A, Floor-13, Plot-400, The Peregrine Apartment, Kismat Cinema, Prabhadevi, Mumbai, Mumbai City, Maharashtra, 400025, India | | |
| | (b) Address for correspondence | : | 4 th Floor, The International, 16 Maharshi Karve Road, New Marine Lines Cross Road No. 1, Churchgate Mumbai | | |
| | (c) Website address | : | www.cleanmaxsolar.com | | |
| 3 | Name, Designation and Address of the contact person | : | Mr. Avinash Chandrasekhar Head – Equity Financing & Strategy 4th Floor, The International, 16 Maharshi Karve Road, New Marine Lines Cross Road No. 1, Churchgate Mumbai | | |
| 4 | Contact Tel. Nos. | : | 022 62520000 | | |
| 5 | Fax No. | : | = | | |
| 6 | E-mail ID | : | Avinash.chandrasekhar@cleanmaxsolar.com | | |
| 7 | Status of the applicant | : | LLP | | |
| | association or a body of individuals who are citizens of India whether incorporated or not or an artificial juridical person recognized under the Indian Laws. If a listed company, name of Stock Exchanges on which listed and latest share price to be given | | | | |
| 8 | Place of Incorporation/Registration | : | Mumbai | | |
| 9 | Year of Incorporation/Registration | : | 2019 | | |
| 10 | Clause of the Memorandum of Association which authorizes undertaking interstate trading in electricity (Extract the relevant portion) "Clean Max Fusion Power LLP has been created to act as a Special Purpose Vehicle (SPV) created by Clean Max Enviro Energy Solutions Private Limited to develop, execute, manage and operate necessary power station and to generate, purchase, sale, accumulate, bank, trade and deal with | | | | |
| | electricity sale to consumers and/or distribution companies" | | | | |
| 11 | Whether the Memorandum of Association authorizes undertaking transmission of electricity. If so, the extract of the relevant portion. | | | | |
| | Not Applicable | , , | | | |
| 12 | (a) Authorised share capital | : | | | |
| | | | | | |
| | (b) Issued share capital | : | Rs 30,00,000/- (Rs Thirty Lakhs Only) | | |
| | (b) Issued share capital (c)Subscribed share capital | : | Rs 30,00,000/- (Rs Thirty Lakhs Only) | | |
| | (b) Issued share capital(c)Subscribed share capital(d) Paid up share capital | : | Rs 30,00,000/- (Rs Thirty Lakhs Only) documents shall be enclosed | | |

FUSION POWERS OF THE PARTY OF T

For Clean Max Fusion Power LLP

Authorised Signatory

| | (a) Certificate of | : | Enclosed | | | |
|----|---|--|--|--|--|--|
| | incorporation/registration | | | | | |
| | (b) Certificate for commencement of | | Not Applicable | | | |
| | business, where applicable | | | | | |
| | (c) Memorandum of Association and | | Partnership Agreement enclosed | | | |
| | Articles of Association | : | | | | |
| | (d) Original power of attorney in favour | : | Enclosed | | | |
| | of the signatory to commit the applicant | | | | | |
| 13 | Category of licence applied for | : | Category IV | | | |
| 14 | Volume of power intended to be traded | : | 100Mus | | | |
| 15 | Area of Trading | | Across India | | | |
| | State the geographical areas within which the applicant proposes to undertake inter-State | | | | | |
| | trading in electricity | | | | | |
| 16 | (i) Net worth as per the audited accounts for immediate past 3 (three) years or such shorter | | | | | |
| | period as may be applicable, (Specify finar | | | | | |
| | (DD/MM/YY) to (DD/MM/YY) | | | | | |
| | | | In Rs. | | | |
| | (a) Year 1() to () | | | | | |
| | (b) Year 2() to () | | Not Applicable | | | |
| | (c) Year 3() to () | | | | | |
| | (ii) Net worth on the date of preparation of the special balance sheet accompanying the | | | | | |
| | application | | . , , | | | |
| | 20 70 | | | | | |
| | Rs 9,06,926/- (Rs Nine Lakhs Six Thousand | Nine | e Hundred and Twenty Six Only) | | | |
| | Note: Copies of Annual Reports or certified | dau | dited accounts to be enclosed in support of above. | | | |
| 17 | | (i) Current Ratio as per the audited accounts for immediate past 3 (three) financial years or such | | | | |
| | shorter period as may be applicable. (Specify financial year as applicable) | | | | | |
| | shorter period as may be applicable. (Spec | | | | | |
| | shorter period as may be applicable. (Spec (DD/MM/YY) to (DD/MM/YY) | | | | | |
| | | | | | | |
| | (DD/MM/YY) to (DD/MM/YY) | | | | | |
| | (DD/MM/YY) to (DD/MM/YY) (a) Year 1() to () | | nancial year as applicable) | | | |
| | (DD/MM/YY) to (DD/MM/YY) (a) Year 1() to () (b) Year 2() to () (c) Year 3() to () | ify fi | nancial year as applicable) Not Applicable | | | |
| | (DD/MM/YY) to (DD/MM/YY) (a) Year 1() to () (b) Year 2() to () (c) Year 3() to () | ify fi | nancial year as applicable) | | | |
| | (DD/MM/YY) to (DD/MM/YY) (a) Year 1() to () (b) Year 2() to () (c) Year 3() to () (ii) Current ratio on the date of preparation application. | ify fi | Not Applicable the special balance sheet accompanying the | | | |
| 18 | (DD/MM/YY) to (DD/MM/YY) (a) Year 1() to () (b) Year 2() to () (c) Year 3() to () (ii) Current ratio on the date of preparation application. 2.06 (Provided as Additional Inform | n of | nancial year as applicable) Not Applicable | | | |
| 18 | (DD/MM/YY) to (DD/MM/YY) (a) Year 1() to () (b) Year 2() to () (c) Year 3() to () (ii) Current ratio on the date of preparation application. 2.06 (Provided as Additional Inform (i) Liquidity Ratio as per the audited account | n of | Not Applicable the special balance sheet accompanying the e Notes in Statement of Income and Expense) or immediate past 3 (three) financial years or such | | | |
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For Clean Max Fusion Power LLP

Authorised Signatory



| | Name of the shareholder | | CleanMax Enviro Energy Solution Pvt Ltd | | |
|----|--|-------|--|--|--|
| | Citizenship | | India | | |
| | Residential status | | 99.99% | | |
| | No. of shares held | | | | |
| | %age holding of total paid up capital of | | | | |
| | the company | | | | |
| 20 | Annual turnover for immediate past 3 (thre | ee) f | financial years or such shorter period as may be | | |
| | applicable. (Specify financial year as applica | able | | | |
| | (DD/MM/YY) to (DD/MM/YY) | | | | |
| | | | In Rs. | | |
| | (a) Year 1() to () | | | | |
| | (b) Year 2() to () | | Not Applicable | | |
| | (c) Year 3() to () | | | | |
| 24 | Revenue from operations for period ended on 15 th Nov 2019 is Nil. | | | | |
| 21 | Organisational and Managerial capability of the applicant : | | | | |
| | (The applicant is required to enclose proof of his Organisational and Managerial capability, in | | | | |
| | terms of these regulations, in form of his organisational structure and curricula vitae of various executives, proposed office and communication facilities, etc.) | | | | |
| | Provided as Annexure I | | | | |
| 22 | Approach and Methodology | | | | |
| | (The applicant is required to describe approach and methodology for establishment of the trading arrangements as proposed by him) Provided as Annexure II | | | | |
| 23 | Other Information | | | | |
| | | | caciatas or partners or promotors or Directors | | |
| | (a) Whether the applicant or any of his associates, or partners, or promoters, or Directors has been declared insolvent? If so, the details thereof and whether they have been discharged for not; | | | | |
| | No | | | | |
| | (b) Details of cases resulting in conviction for moral turpitude, fraud or economic offences of the applicant, any of his associates, or partners, or promoters, or Directors during the year of making the application and three years immediately preceding the year of making application and the date of release of the above person from imprisonment, if any, consequent to such conviction Not Applicable | | | | |
| | • | | | | |

For Clean Max Fusion Power LLP

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| | (c) Whether the applicant or any of his associates, or partners, or promoters, or Directors was ever refused licence. If so, give the details of date of making application, date of refusal and reasons for refusal; | | | |
|----|---|--------------------------------------|---|--|
| | No | | | |
| | (d) | Whether the applicant holds a transm | ission licence. If so, give the details thereof; | |
| | No | | | |
| | (e) Whether an order canceling the licence of the applicant or any of his associates, or partners, or promoters, or Directors was ever passed by the Commission; | | | |
| | No | | | |
| | (f) Whether the applicant or any of his associates, or partners, or promoter, or Directors was ever found guilty of contravention of any of the provisions of the Act or the rules or the regulations made there under or an order made by the Appropriate Commission, in any proceedings. If so, give the details thereof. No | | | |
| | | | | |
| 24 | | documents enclosed: | | |
| | | of the document | | |
| | (a) | | LLP Partnership Agreement | |
| | (b) | | Certificate of Incorporation | |
| | (c) | | CTC of the Resolution for Authorized Signatory | |
| | (d) | | Income and Expense Statement | |
| | (e) | | Asset & Liabilities Statement | |
| | (f) | | Organization and Management Capability (Annexure I) | |
| | (g) | | CV and Appointment Letter from CleanMax | |
| | | | Fusion | |
| | (h) | | Approach and Methodology (Annexure II) | |

Place: Munhai Date: 12/12/2019

(Signature of the Applicant) or the authorised person

Authorised Signate

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